

Everlake Life Insurance Policy Transition

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Q1: Who is Everlake?

A1: On January 26, 2021, Allstate announced it had entered into an agreement to sell Allstate Life Insurance Company and Allstate Assurance Company to Everlake US Holding Company. The sale became final on November 1, 2021. The Allstate Assurance Company name was changed to Everlake Assurance Company and the Allstate Life Insurance Company name was changed to Everlake Life Insurance Company, respectively.

Q2: What does the sale mean to me?

A2: The change of ownership does not affect any of the contractual provisions or guaranteed elements of your policy. In addition, Everlake remains subject to the same regulations that were in effect prior to the sale of the company.

Q3: How were customers originally informed about the transaction?

A3: Allstate mailed letters to all affected life insurance and annuity customers in December 2021 and January 2022. Additionally, endorsements were mailed in 2022 changing the name of the issuing insurance company to Everlake Life Insurance Company or Everlake Assurance Company. Notices and Endorsements were mailed to the policyowner address on file.

Q4: When were endorsements mailed?

A4: Allstate mailed amendatory endorsements in 2022, changing the name of the issuing insurance company to Everlake Life Insurance Company or Everlake Assurance Company, as applicable.

Q5: Who will service my policy?

A5: Allstate, as Everlake's administrator, will continue to service your policy during a transition period. Your relationship with your financial representative will not change, regardless of who is servicing your policy. You will be notified about any servicing changes as they occur.

The transition of servicing to Everlake began on May 1, 2023 and August 7, 2023, when servicing moved from Allstate to Everlake's new administrator, Transaction Applications Group (TAG), for customers with the following product types: Basic Term, TrueFit Term, TrueTerm, and Level Best Term / Guaranteed Term family of products. Currently, all other products remain serviced at Allstate.

Q6: Who is Transaction Applications Group (TAG)

A6: Transaction Applications Group, Inc. (TAG), is a wholly owned subsidiary of NTT DATA Services Holdings Corporation (NTT). TAG is Everlake's new administrator.

Q7: When will I see name changes on my bills or letters?

A7: We have already started updating correspondence and other documents; these changes will continue over the next few months.

Q8: Will this change what I see on my bank statements when my monthly payment is taken?

A8: At a future date, you will see the name changed on your bank statements to reflect Everlake. Your draft date and amounts will remain unchanged.

Q9: What if I need to make a change on my policy (coverage, address, etc.)?

A9: Policies are moving to the new servicing provider in a phased approach so you will receive notifications for each policy or contract as they move to TAG for servicing. Until you receive this notice, continue to contact the current service provider, Allstate. When your policy has moved to the new service provider, contact information will be included in your notice.



Q10: What if I have a claim?

A10: Until you receive notice of a change in service provider, please contact the Allstate claims area as they are still servicing the policy.

On May 1, 2023 and August 7, 2023 customers who have the following product types transitioned to Transaction Applications Group (TAG): Basic Term, TrueFit Term, TrueTerm, and Level Best Term / Guaranteed Term family of products.

Q11: When will TAG/NTT start taking calls/chats from policy owners?

A11: Policies are moving to the new servicing provider in a phased approach so you will receive notifications for each policy or contract as they move to TAG/NTT for servicing.

On May 1, 2023 and August 7, 2023 customers who have the following product types transitioned to Transaction Applications Group (TAG): Basic Term, TrueFit Term, TrueTerm, and Level Best Term / Guaranteed Term family of products.

Q12: Does Everlake have an online customer portal address?

A12: On May 1, 2023 and August 7, 2023 servicing for customers who have the following products has transitioned to Transaction Applications Group (TAG): Basic Term, TrueFit Term, TrueTerm, and Level Best Term / Guaranteed Term family of products. Customers with products that have transitioned to TAG can use the new customer portal: <https://customer.everlakelife.com/>. Policies will transition to TAG in phases; only products that have transitioned can be viewed on this portal.

Until you receive a transition notice, continue to contact the current service provider, Allstate. When your policy has moved to the new service provider, contact information will be included in your notice.

Q13: Why did I receive two different bills with different addresses?

A13: Policies are moving to the new service provider in a phased approach. If you have multiple policies, you may receive bills with different return envelope addresses. You will receive notifications for each policy or contract as they move to TAG for servicing.

Q14: Can I still send one check for multiple policies when I have bills with different addresses?

A14: No, please send checks to the address listed on the most current bill. If you have multiple policies, it may be necessary to send premium payments to both Allstate and TAG.

Q15: Will my policy number change?

A15: No, your existing policy or contract number remains the same.



Q16: How do customers contact Everlake or TAG going forward?

A16: Customers with Basic Term, TrueFit, TrueTerm, and the Level Best Term / Level Best Gold/Platinum policies should use the following to contact Everlake/TAG. Customers who have not yet received a notice of transition letter should continue to contact Allstate.

Everlake Customer and Claim Telephone Servicing	Phone: 844-953-0347 Fax: 833-636-0034	Hours: M-F: 8:00 am - 7:00 pm CT Sat: 8:00 am - 4:30 pm CT
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Correspondence Item	Regular Mail	Overnight Delivery
Service and Claim Correspondence	Everlake PO Box 83328 Lincoln NE 68501	Everlake 777 Research Drive Lincoln NE 68501
Premium Payments	Everlake PO Box 6009 Carol Stream IL 60197-6009	Exela Technologies 2012 Corporate Dr., Ste 108 Naperville, IL 60563 Attention: Donna Bober

Q17: How do customers get service on policies that have not been transitioned?

A17: Customers should continue to contact Allstate for products that have not been transitioned. If customers need to make name, address, email, or similar changes that affect both transitioned policies and other policies or annuity contracts they own they will need to contact both Everlake service providers, Allstate and TAGo make those changes until all of their policies and contracts have been migrated to TAG.

